

June 30, 2021

The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E)
 Mumbai - 400 051

Dear Sir/Madam,

Sub: Intimation of allotment of Non-Convertible Debentures (NCD)
Ref: Our letter dated 24th June 2021

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide resolution dated June 30, 2021, allotted 2,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 10,00,000/- on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	5.68% TFSIN FY 2021-22 Series 30
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	ICRA AAA/Stable
Issue Size	Rs. 200,00,00,000 (Rupees Two Hundred Crores Only)
Coupon Rate	5.68% per annum
Default Interest Rate	2% per annum
Issue Size (Rs. Crores)	200.00
Tenor	2 years 11 months 28 days
Coupon Payment Frequency	Annual and at maturity
Deemed Date of Allotment	June 30, 2021
Redemption Date	June 28, 2024
Redemption Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Issue Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Security	First Ranking Exclusive charge by way of hypothecation over the Secured Receivables for Security Cover of 1 (One) time over principal and accrued interest

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore – 560 025

P: +91 80 4344 2800 | F: +91 80 4344 2930 | cs@tfsin.co.in | www.toyotafinance.co.in | CIN:

U74900KA2011FLC058752

You are requested to take note of the same.

Thanking You

Yours Sincerely,

For **Toyota Financial Services India Limited**,



Nithya Prabhu R

Company Secretary

ICSI Membership No: F9087

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