

May 28, 2021

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI LODR Regulations") in relation to audited financial results of Toyota Financial Services India Limited (the "Company").

Pursuant to Regulation 52(5) of SEBI LODR Regulations, please find attached Certificate dated May 28, 2021 received from our debenture trustee M/s. Vistra ITCL (India) Limited for your records.

Kindly take the same into your records and do the needful.

Thanking You

For Toyota Financial Services India Limited,



Nithya Prabhu R
Company Secretary
ICSI Membership No. FCS9087

May 28, 2021

To,
Narayanaswami Raja
Managing Director and CEO,
Toyota Financial Services India Limited,
No 21, Centropolis, First Floor, 5th Cross,
Langford Road, Shanti Nagar, Bangalore – 560 025

Dear Sir/Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Listed, Redeemable, Non-Convertible Debenture issue outstanding to Rs. 1,600 crores of Toyota Financial Services India Limited. ('Company')

With reference to the above, we have received the following documents from the Company and have noted its contents without verification:

1. Statement of audited Financial Results for the year ended March 31, 2021 along with Independent Auditors Report.
2. In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) regulations, 2015 for the year ended March 31, 2021 along with information containing details of previous and next due dates for payment of interest and principal.

This certificate has been signed and issued by us based on documents (as mentioned above) submitted by you.

Thanking You

Yours sincerely,

For Vistra ITCL (India) Limited



Authorization Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Email: mumbai@vistra.com
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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507