

March 20, 2023

The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E)
 Mumbai - 400 051.

Dear Madam/Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)

Ref: Our letter dated March 10, 2023

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated March 20, 2023, allotted 15,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each, amounting to Rs. 150,00,00,000/- (Rupees One Hundred & Fifty Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8.35% TFSIN FY 2022-23 Series 36
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook
Issue Size	Rs. 150,00,00,000 (Rupees One Hundred & Fifty Crores Only)
Coupon Rate	8.35% per annum
Default Interest Rate	2.00% per annum
Issue Size (Rs. Crores)	150
Tenor	3 years 0 months 91 days
Coupon Payment Frequency	Annual and at maturity
Date of Allotment	March 20, 2023
Redemption Date	June 19, 2026
Redemption Price per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)
Issue Price per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)
Face Value per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore – 560 025
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Security	First Ranking Exclusive charge by way of hypothecation over the Receivables for Security Cover of 1 (One) time over principal and accrued interest.
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

Nithya Prabhu R
Company Secretary
ICSI Membership No: F9087