

November 22, 2022

The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E)
 Mumbai - 400 051.

Dear Madam/Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)

Ref: Our letter dated November 11, 2022

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated November 21, 2022, allotted 3,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 10,00,000/- each, amounting to Rs. 300,00,00,000/- (Rupees Three Hundred Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8% TFSIN FY 2022-23 Series 35
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	CRISIL AAA/Stable
Issue Size	Rs. 300,00,00,000/- (Three Hundred Crores Only)
Coupon Rate	8.00% per annum
Default Interest Rate	2.00% per annum
Issue Size (Rs. Crores)	300
Tenor	3 years 0 months 28 days
Coupon Payment Frequency	Annual and at maturity
Deemed Date of Allotment	November 21,2022
Redemption Date	December 19, 2025
Redemption Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Issue Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)

TOYOTA FINANCIAL SERVICES INDIA LIMITED



Security	First Ranking Exclusive charge by way of hypothecation over the Receivables for Security Cover of 1 (One) time over principal and accrued interest
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

Nithya Prabhu R
Company Secretary
ICSI Membership No: F9087