

July 28, 2023

To,  
 The Manager,  
**National Stock Exchange of India Limited ('NSE')**,  
 Exchange Plaza, Plot no. C/1, G Block,  
 Bandra-Kurla Complex, Bandra (E),  
 Mumbai - 400 051.

Dear Madam/Sir,

**Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD).**

**Ref: Our letter dated July 21, 2023**

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated July 28, 2023, allotted 25,000 (Twenty Five Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures ("NCD") (8.09% TFSIN FY 2023-24 Series 39 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each, for an Issue Size of INR 160,00,00,000 (Rupees One Hundred & Sixty Crore Only) with an option to Retain Oversubscription up to INR 90,00,00,000 (Rupees Ninety Crore Only) aggregating up to INR 250,00,00,000 (Rupees Two Hundred & Fifty Crore Only) on a private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8.09% TFSIN FY 2023-24 Series 39
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook CRISIL AAA with 'Stable' outlook
Issue Size	INR 250,00,00,000 (Rupees Two Hundred & Fifty Crores Only) [INR 160,00,00,000 (Rupees One Hundred & Sixty Crore Only) with an option to Retain Oversubscription up to INR 90,00,00,000 (Rupees Ninety Crore Only)]
Coupon Rate	<b>8.09%</b> per annum
Default Interest Rate	<b>2.00%</b> per annum
Issue Size (Rs. Crores)	250
Tenor	5 years (from the Deemed Date of Allotment)
Coupon Payment Frequency	Annual and at maturity
Date of Allotment	July 28, 2023
Redemption Date	July 28, 2028
Redemption Price per NCD	INR 1,00,000/- (Rupees One Lakh Only)
Issue Price per NCD	INR 1,00,000/- (Rupees One Lakh Only)

**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore - 560 025  
 P: +91 80 4344 2800 | F: +91 80 4344 2930 | [cs@tfsin.co.in](mailto:cs@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN: U74900KA2011FLC058752



Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)
Security	First Ranking Exclusive charge by way of hypothecation over the Receivables for Security Cover of 1 (One) time over principal and accrued interest

You are requested to take note of the same.

Thanking You.

Yours Sincerely,

**For Toyota Financial Services India Limited**

**R Nithya Prabhu**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: F9087**

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