

August 28, 2025

To,
 The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra(E),
 Mumbai-400051.

Dear Madam/Sir,

Sub: Intimation regarding allotment of Non-Convertible Debentures (NCDs).

Ref: Our letter dated August 20, 2025.

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated August 28, 2025, allotted 30,000 (Thirty Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (7.38% TFSIN FY 2025-26 Series 53 NCDs) of face value of INR 100,000 (Rupees One Lakh Only) each for an Issue Size of INR 3,000,000,000 (Rupees Three Billion Only) on a private placement basis.

We wish to submit the following details of the aforesaid allotment:

Security Name	7.38% TFSIN FY 2025-26 Series 53.
Issuer	Toyota Financial Services India Limited.
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs.
Mode of Issue	Private Placement.
Rating	ICRA AAA with 'Stable' outlook.
Issue Size	INR 3,000,000,000 (Rupees Three Billion Only).
Coupon Rate	7.38% per annum.
Default Interest Rate	2.00% per annum.
Tenor	3 (Three) years from the Deemed Date of Allotment.
Coupon Payment Frequency	Annually, i.e., on each anniversary of the Deemed Date of Allotment of every calendar year until Maturity Date.
Deemed Date of Allotment	August 28, 2025.
Redemption Date	August 28, 2028.
Redemption Price per NCD	INR 100,000 (Rupees One Lakh only).
Issue Price per NCD	INR 100,000 (Rupees One Lakh only).
Premium/ (Discount) per NCD, if any	NIL.
Face Value per NCD	INR 100,000 (Rupees One Lakh Only).
Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest.

You are requested to take the same on record.

Thank you.

Yours Sincerely,

For Toyota Financial Services India Limited

Rajat Ilkal
Company Secretary & Compliance Officer
 ICSI Membership No.: A69311

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: 7th Floor, Tower - C, Sattva Global City, Mysuru Road, Kengeri, Bengaluru-560059
 P: +91 80 4344 2800 | cs@tfsin.co.in | www.toyotafinance.co.in | CIN: U74900KA2011FLC058752