

November 21, 2023

To,
 The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E),
 Mumbai - 400 051.

Dear Madam/Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs).

Ref: Our letter dated November 10, 2023

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated November 21, 2023, allotted NCDs on a private placement basis as under:

- 15,000 (Fifteen Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (8.25% TFSIN FY 2023-24 Series 41 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 1,500 Million (Rupees One Thousand and Five Hundred Million only) and
- 15,000 (Fifteen Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (8.25% TFSIN FY 2023-24 Series 42 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 1,500 Million (Rupees One Thousand and Five Hundred Million only) including oversubscription amount.

We wish to submit the following details of the aforesaid allotments:

Security Name	8.25% TFSIN FY 2023-24 Series 41	8.25% TFSIN FY 2023-24 Series 42
Issuer	Toyota Financial Services India Limited	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs	Secured, Rated, Listed, Redeemable, Transferable NCDs
Mode of Issue	Private Placement	Private Placement
Rating	ICRA AAA with 'Stable' outlook	ICRA AAA with 'Stable' outlook and CRISIL AAA with 'Stable' outlook
Issue Size (Rs. Crores)	INR 1,500 Million (Rupees One Thousand and Five Hundred Million Only)	INR 1,000 Million (Rupees One Thousand Million Only) with an option to retain oversubscription of additional INR 500 Million aggregating up to INR 1,500 Million
Coupon Rate	8.25% per annum	8.25% per annum
Default Interest Rate	2.00% per annum	2.00% per annum
Tenor	2 years and 2 Months (from the Deemed Date of Allotment)	5 years (from the Deemed Date of Allotment)
Coupon Payment Frequency	First Coupon is payable after 2 months from the deemed date of allotment and thereafter annually from the First Coupon Date and at maturity	Annual and at maturity

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
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Date of Allotment	November 21, 2023	November 21, 2023
Redemption Date	January 21, 2026	November 21, 2028
Redemption Price per NCD	INR 1,00,000 (Rupees One Lakh Only)	INR 1,00,000 (Rupees One Lakh Only)
Issue Price per NCD	INR 1,00,000 (Rupees One Lakh Only)	INR 1,00,000 (Rupees One Lakh Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)	INR 1,00,000/- (Rupees One Lakh Only)
Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest

You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

R Nithya Prabhu
Company Secretary & Compliance Officer
ICSI Membership No: F9087

TOYOTA FINANCIAL SERVICES INDIA LIMITED