

July 16, 2024

To,
 The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E),
 Mumbai - 400 051.

Dear Madam / Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs)

Ref: Our letter dated July 9, 2024

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated July 16, 2024, allotted 12,500 (Twelve Thousand Five Hundred) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (8.20% TFSIN FY 2024-25 Series 47 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 1,250 Million (Rupees One Thousand Two Hundred and Fifty Million Only) on a private placement basis.

We wish to submit the following details of the aforesaid allotments:

Security Name	8.20% TFSIN FY 2024-25 Series 47
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook CRISIL AAA with 'Stable' outlook
Issue Size (Rs. Crores)	20,000 (Twenty Thousand) {i.e., 12,500 (Twelve Thousand Five Hundred) [including an option to retain oversubscription of additional 7,500 (Seven Thousand Five Hundred)]} Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (8.20% TFSIN FY 2024-25 Series 47 Debentures)
Subscription and allotment size	12,500 (Twelve Thousand and Five Hundred) Secured, Rated, Listed, Redeemable, Transferable, NCDs on a private placement basis
Coupon Rate	8.20% per annum
Default Interest Rate	2.00% per annum
Tenor	5 (Five) years from the Deemed Date of Allotment.
Coupon Payment Frequency	Annual and at maturity
Deemed Date of Allotment	July 16, 2024
Redemption Date	July 16, 2029

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
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Redemption Price per NCD	INR 1,00,000 (Rupees One Lakh Only)
Issue Price per NCD	INR 1,00,000 (Rupees One Lakh Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)
Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest

You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

Ganesh Chandrasekaran
Company Secretary & Compliance Officer
ICSI Membership No.: A23703

TOYOTA FINANCIAL SERVICES INDIA LIMITED