



February 10, 2022 ✓

The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure of security creation and maintenance with respect to secured, listed non-convertible debt securities for the quarter and nine months ended December 31, 2021 pursuant to Regulations 54(2) and 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

Pursuant to Regulations 54(2) and 54(3) of the SEBI LODR Regulations, Toyota Financial Services India Limited ("the Company / the listed entity") confirms the following:

1. In respect of its listed non-convertible debt securities, the listed entity has maintained atleast 100% asset cover as per the terms of Information Memorandum and/or Debenture Trust Deed, sufficient to discharge the principal amount at all times for the non-convertible debt securities issued.
2. In respect of its listed non-convertible debt securities, for the quarter ended December 31, 2021, the listed entity has maintained 110% asset cover through exclusive first ranking charge over the Secured Property of the Company with respect to its secured listed non-convertible debt securities.

You are requested to kindly take the same on record.

Thanking You,

Yours Sincerely,

For Toyota Financial Services India Limited,


Anupam Vasdani
Chief Financial Officer



TOYOTA FINANCIAL SERVICES INDIA LIMITED

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