

August 1, 2024

To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Madam / Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs)

Ref: Our letter dated July 26, 2024

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated August 1, 2024, allotted 30,000 (Thirty Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (8.1841% TFSIN FY 2024-25 Series 48 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 3 Billion (Rupees Three Billion Only) on a private placement basis.

We wish to submit the following details of the aforesaid allotments:

| | |
|--------------------------|--|
| Security Name | 8.1841% TFSIN FY 2024-25 Series 48 |
| Issuer | Toyota Financial Services India Limited |
| Type of Instrument | Secured, Rated, Listed, Redeemable, Transferable NCDs |
| Mode of Issue | Private Placement |
| Rating | ICRA AAA with 'Stable' outlook |
| Issue Size | INR 3 Billion (Rupees Three Billion Only) |
| Coupon Rate | 8.1841% per annum |
| Default Interest Rate | 2.00% per annum |
| Tenor | 3 (Three) years 1 (One) month 28 (Twenty-Eight) days from the Deemed Date of Allotment. |
| Coupon Payment Frequency | First Coupon is payable after 59 days from the Deemed Date of Allotment and thereafter Annually on each anniversary from the First Coupon date every calendar year until Maturity Date |
| Deemed Date of Allotment | August 1, 2024 |
| Redemption Date | September 29, 2027 |
| Redemption Price per NCD | INR 1,00,000 (Rupees One Lakh Only) |

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
P: +91 80 4344 2800 | F: +91 80 4344 2930 | cs@tfsin.co.in | www.toyotafinance.co.in | CIN: U74900KA2011FLC058752

| Issue Price per NCD | No. of NCD | Issue Price per NCD |
|---------------------|--|--|
| | 18,500 | INR 1,00,000 (Rupees One Lakh Only) |
| | 2,500 | INR 1,00,020 (Rupees One Lakh and Twenty Only) |
| | 9,000 | INR 1,00,000 (Rupees One Lakh Only) |
| Face Value per NCD | INR 1,00,000/- (Rupees One Lakh Only) | |
| Security | First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest | |

You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

P B Venugopal
Managing Director & Chief Executive Officer
DIN: 10387035

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