

January 31, 2022

The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E),
 Mumbai - 400 051.

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)

Ref: Our letter dated January 25, 2022

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated January 31, 2022, allotted 1,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 10,00,000/- each, amounting to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	5.88% TFSIN FY 2021-22 Series 32
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs)
Mode of Issue	Private Placement
Rating	CRISIL AAA/Stable
Issue Size	Rs. 100,00,00,000 (Rupees One Hundred Crores Only)
Coupon Rate	5.88% per annum
Default Interest Rate	2% per annum
Issue Size (Rs. Crores)	100.00
Tenor	2 years
Coupon Payment Frequency	Annual and at maturity
Deemed Date of Allotment	January 31, 2022
Redemption Date	January 31, 2024
Redemption Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Issue Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore – 560 025
 P: +91 80 4344 2800 | F: +91 80 4344 2930 | cs@tfsin.co.in | www.toyotafinance.co.in | CIN: U74900KA2011FLC058752

Security	First Ranking Exclusive charge by way of hypothecation over the Secured Receivables for Security Cover of 1 (One) time over principal and accrued interest
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You are requested to take note of the same.

Thanking You

Yours Sincerely,

For Toyota Financial Services India Limited

R NITHYA Digitally signed by
R NITHYA PRABHU
PRABHU Date: 2022.01.31
13:15:09 +05'30'

Nithya Prabhu R

Company Secretary

ICSI Membership No. F9087