


FINANCIAL SERVICES
April 16, 2025

To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051.

Dear Madam/Sir(s),

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs)

Ref: Our letter dated April 07, 2025

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated April 16, 2025, allotted 50,000 (Fifty Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (7.6950% TFSIN FY 2025-26 Series 52 NCDs) of face value of INR 100,000/- (Rupees One Lakh Only) each for an Issue Size of INR 5 Billion (Rupees Five Billion Only) with premium of INR 7,630,000/- (Rupees Seven Million Six Hundred and Thirty Thousand Only), aggregating to an amount of INR 5,007,630,000 (Rupees Five Billion Seven Million Six Hundred and Thirty Thousand Only) on a private placement basis.

We wish to submit the following details of the aforesaid allotment:

Security Name	7.6950% TFSIN FY 2025-26 Series 52.
Issuer	Toyota Financial Services India Limited.
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs.
Mode of Issue	Private Placement.
Rating	ICRA AAA with 'Stable' outlook.
Issue Size	INR 5 Billion (Rupees Five Billion Only).
Coupon Rate	7.6950%% per annum.
Default Interest Rate	2.00% per annum.
Tenor	3 (Three) years 1 (One) month and 28 (Twenty-Eight) days from the Deemed Date of Allotment.
Coupon Payment Frequency	First Coupon is payable on June 13, 2025, and thereafter annually on each anniversary from the First Coupon date every calendar year until Maturity Date (subject to adjustments for day count convention in accordance with the SEBI Debt Listing Regulations).
Deemed Date of Allotment	April 16, 2025.
Redemption Date	June 13, 2028.
Redemption Price per NCD	INR 100,000 (Rupees One Lakh only).

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
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Issue Price per NCD	Sl. No.	Number of NCDs	Issue Price per NCD
	1.	21,000	100,270
	2.	5,490	100,140
	3.	5,770	100,140
	4.	2,740	100,140
	5.	1,500	100,000
	6.	9,000	100,000
	7.	4,500	100,000
Premium/ (Discount) per NCD, if any	Sl. No.	Number of NCDs	Issue Price per NCD
	1.	21,000	270
	2.	5,490	140
	3.	5,770	140
	4.	2,740	140
	5.	1,500	0
	6.	9,000	0
	7.	4,500	0
Face Value per NCD	INR 100,000/- (Rupees One Lakh Only)		
Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest.		

You are requested to take note of the same.

Thank you.

Yours Sincerely,

For Toyota Financial Services India Limited

Rajat Ilkal
Company Secretary & Compliance Officer
ICSI Membership No.: A69311