

December 19, 2024

To,
 The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E),
 Mumbai - 400 051.

Dear Madam / Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs)

Ref: Our letter dated December 13, 2024

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated December 19, 2024, allotted 20,000 (Twenty Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (7.99% TFSIN FY 2024-25 Series 49 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 2 Billion (Rupees Two Billion Only) on a private placement basis.

We wish to submit the following details of the aforesaid allotments:

Security Name	7.99% TFSIN FY 2024-25 Series 49
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook
Issue Size	INR 2 Billion (Rupees Two Billion Only)
Coupon Rate	7.99% per annum
Default Interest Rate	2.00% per annum
Tenor	2 (Two) years 11 (Eleven) months 28 (Twenty-Eight) days from the Deemed Date of Allotment.
Coupon Payment Frequency	Annually on each anniversary of the Deemed Date of Allotment of every calendar year until Maturity Date
Deemed Date of Allotment	December 19, 2024
Redemption Date	December 17, 2027
Redemption Price per NCD	INR 1,00,000 (Rupees One Lakh Only)

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
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Issue Price per NCD	No. of NCD	Issue Price per NCD
	20,000	INR 1,00,000 (Rupees One Lakh Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)	
Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest	

You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

Shashidhara S
Company Secretary & Compliance Officer
ICSI Membership No: A30286

TOYOTA FINANCIAL SERVICES INDIA LIMITED