

November 14, 2022

The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir/ Madam,

Sub: Disclosure of security creation and maintenance with respect to secured, nonconvertible debt securities for the quarter ended September 30, 2022, pursuant to Regulations 54(2) and 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

Kindly find attached the disclosures pursuant to Regulations 54(2) and 54(3) of the SEBI LODR.

You are requested to kindly take the same on record.

Thanking You,

Yours Sincerely,
For **Toyota Financial Services India Limited,**

Nithya Prabhu R
Company Secretary and Compliance Officer
ICSI Membership No: F9087

Enclosure(s): As above

SECURITY COVER CERTIFICATE

Rs in Million

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusi ve Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excludin g items covered in column F)	debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ⁱⁱⁱ	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K +L+M+ N)			
		Book Value	Book Value	Yes/ No	Book Value	Book Value	Book Value				Relating to Column F				
ASSETS															
	Property, Plant and Equipment						423.99		423.99					0.00	
	Capital Work-in- Progress						0.00		0.00					0.00	
	Right of Use Assets						32.32		32.32					0.00	
	Goodwill						0.00		0.00					0.00	
	Intangible Assets						144.31		144.31					0.00	
	Intangible Assets under Development						21.37		21.37					0.00	
	Investments						2,629.35		2,629.35					0.00	
	Loans ⁽¹⁾	Loans Receivables on Gross Basis (i.e. excluding ECL Provision)	20,127.36				57,679.78		77,807.14		20,127.36			20,127.36	
	Inventories						0.00		0.00					0.00	
	Trade Receivables						24.82		24.82					0.00	
	Cash and Cash Equivalents						815.57		815.57					0.00	
	Bank Balances other than Cash and Cash Equivalents						0.00		0.00					0.00	
	Others						2,275.26		2,275.26					0.00	
	Total	20,127.36	0.00	0.00	0.00	0.00	64,046.77	0.00	84,174.13	0.00	20,127.36	0.00	0.00	20,127.36	
LIABILITIES															
	Debt securities to which this certificate pertains ⁽²⁾	18,279.66					-		18,279.66		18,279.66			18,279.66	
	Other debt sharing pari-passu charge with above debt						-		0.00					0.00	
	Other Debt						970.61		970.61					0.00	
	Subordinated debt						-		0.00					0.00	
	Borrowings														
	Bank						44,777.77		44,777.77					0.00	
	Debt-Securities						-		0.00					0.00	
	Others						-		0.00					0.00	
	Trade payables						1,236.29		1,236.29					0.00	
	Lease Liabilities						36.63		36.63					0.00	
	Provisions ⁽¹⁾						3,208.65		3,208.65					0.00	
	Others						114.41		114.41					0.00	
	Total	18,279.66	-	-	-	-	50,344.37	-	68,624.03	-	18,279.66	-	-	18,279.66	
	Cover on Book Value	1.10									1.10			1.10	
	Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio										

1. Loan Receivables are considered on Gross basis and ECL provision of Rs.3,111.78 million., are considered in liabilities for the purpose of computation of the asset coverage

2 Includes unlisted NCD

3. The amount has been extracted from the unaudited financial results for half Year ended September 30, 2022

