

August 12, 2022

**The Manager,**  
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Disclosure of security creation and maintenance with respect to secured, non-convertible debt securities for the quarter ended June 30, 2022, pursuant to Regulations 54(2) and 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)**

Pursuant to Regulations 54(2) and 54(3) of the SEBI LODR Regulations, Toyota Financial Services India Limited ("the Company / the listed entity") confirms the following:

<i>in INR million</i>			
Sr. No.	Particulars	Inner Column	Amount
i	Total assets available for secured Debt Securities' – (secured by exclusive charge on assets) (mention the share of Debt Securities' charge holders)	A	20,226.93
	Property Plant & Equipment (Fixed assets) - movable/immovable property etc	-	
	Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc	20,226.93	20,226.93
	Receivables including interest accrued on Term loan/ Debt Securities etc	-	
	Investment(s)	-	
	Cash and cash equivalents and other current/ Non-current assets	-	
ii	Total borrowing through issue of secured Debt Securities (secured by exclusive charge on assets)	B	18,381.56
	Debt Securities	18,000.00	
	IND - AS adjustment for effective Interest rate on secured Debt Securities	-9.22	
	Interest accrued/payable on secured Debt Securities	390.78	
iii	<b>Asset Coverage Ratio (100% or higher as per the terms of/debenture trust deed)</b>	<b>A/B</b>	<b>110.04%</b>



**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore – 560 025

P: +91 80 4344 2800 | F: +91 80 4344 2930 | [info@tfsin.co.in](mailto:info@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN:

U74900KA2011FLC058752

**ISIN wise details:**

S.No.	ISIN	Facility	Type of charge	Sanctioned amount (INR Mn)	Outstanding Amount as	Cover required	Assets required
1	INE692Q07274	Non-convertible debentures	Exclusive charge	1,500.00	1,528.01	100%	1,528.01
2	INE692Q07290			1,750.00	1,837.09	100%	1,837.09
3	INE692Q07308			2,500.00	2,566.08	100%	2,566.08
4	INE692Q07316			3,000.00	3,056.64	100%	3,056.64
5	INE692Q07324			2,750.00	2,789.00	100%	2,789.00
6	INE692Q07332			1,500.00	1,524.55	100%	1,524.55
7	INE692Q07340			2,000.00	1,999.57	100%	1,999.57
8	INE692Q07357			2,000.00	2,061.23	100%	2,061.23
9	INE692Q07365			1,000.00	1,017.73	100%	1,017.73

Sr. No.	Type of Borrowing	Outstanding (Rs. In millions)	Security	Amount (Rs. In millions)
	Secured NCD including accrued interest (Net of IND-AS adjustment)	18,381.56	Receivables	20,226.93
	<b>Total</b>	<b>18,381.56</b>		<b>20,226.93</b>

You are requested to kindly take the same on record.

Thanking You,

Yours Sincerely,

For Toyota Financial Services India Limited,

  
**Anupam Vasdani**  
**Chief Financial Officer**



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