

June 30, 2020

To,
Narayanaswami Raja
Managing Director and CEO,
Toyota Financial Services India Limited,
No 21, Centropolis, First Floor, 5th Cross,
Langford Road, Shanti Nagar, Bangalore – 560 025

Dear Sir/Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

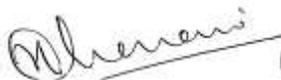
We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Listed, Redeemable, Non-Convertible Debenture issue outstanding to Rs. 1,690 crores of Toyota Financial Services India Limited. (**‘Company’**)

With reference to the above, we have received the following documents from the Company and have noted its contents without verification:

1. Statement of audited Financial Results for the half year and year ended March 31, 2020 along with Independent Auditors Report dated June 25, 2020.
2. In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) regulations, 2015 for the year ended March 31, 2020 along with information containing details of previous and next due dates for payment of interest and principal.

This certificate has been signed and issued by us based on documents (as mentioned above) submitted by you.

Thanking You
Yours sincerely,
For Vistra ITCL (India) Limited



Authorization Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507