

Date: October 11, 2016

To

National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2016; please find enclosed the following information

1. Credit Rating of the Debentures : AAA (stable) by CRISIL Limited
2. Asset Cover available : At least 1.00 times over principal outstanding & accrued interest
3. Debt-Equity Ratio : 3.5
4. Previous due date for the payment of interest and whether the same has been paid or not – Please refer Annexure 1
5. Previous due date for the payment of principal and whether the same has been paid or not - Please refer Annexure 1
6. Next due date for the payment of interest – Please refer Annexure 1
7. Next due date for the payment of principal – Please refer Annexure 1
8. Debt Service Coverage Ratio – Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)
9. Interest Service Coverage Ratio - Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)
10. Outstanding redeemable preference shares (quantity and value) – NIL
11. Capital redemption reserve/Debenture redemption reserve – NIL, not applicable for privately placed NCDs issued by NBFCs



TOYOTA FINANCIAL SERVICES INDIA LIMITED

12. Net worth - INR 1,118.35 crores, based on extract of Half Yearly unaudited financials as on September 30, 2016
13. Net Profit after Tax – INR 23.67 crores, based on extract of Half Yearly unaudited financials as on September 30, 2016
14. Earnings per Share - Earnings per Share of (INR 10 each) based on extract of Half Yearly unaudited financials as on September 30, 2016 is INR 0.32

You are requested to kindly take the same on record

Thanking You

Sincerely,

For Toyota Financial Services India Limited,



Akihiko Sekiguchi
CFO & Senior Vice President
Business Strategy
Toyota Financial Services India Ltd



Annexure 1

Sr. No	ISIN	Series	Previous interest payment due date	Whether interest paid	Previous principal repayment due date	Whether principal repaid	Next interest payment due date	Next principal repayment due date
1	INE692Q007019	Series 1 Option 1	01/09/2016	Yes	01/09/2016	Yes	NA	NA
2	INE692Q007027	Series 1 Option 2	01/09/2016	Yes	NA	NA	01/09/2017	01/09/2017
3	INE692Q007035	Series 2	24/11/2015	Yes	NA	NA	24/11/2016	24/11/2017
4	INE692Q007043	Series 3	14/03/2016	Yes	NA	NA	13/03/2017	12/03/2018
5	INE692Q007050	Series 4	06/06/2016	Yes	NA	NA	05/06/2017	04/06/2018
6	INE692Q007068	Series 5	22/08/2016	Yes	NA	NA	21/08/2017	20/08/2018
7	INE692Q007076	Series 6	29/09/2016	Yes	NA	NA	29/03/2017	29/09/2018
8	INE692Q007084	Series 7 Option 1	NA	NA	NA	NA	30/12/2016	30/12/2018
9	INE692Q007092	Series 7 Option 2	NA	NA	NA	NA	30/12/2016	30/12/2019
10	INE692Q007100	Series 8	NA	NA	NA	NA	27/02/2017	25/01/2018
11	INE692Q007118	Series 9	NA	NA	NA	NA	28/06/2017	28/06/2019
12	INE692Q007126	Series 10 Option 1	NA	NA	NA	NA	28/07/2017	04/08/2017
13	INE692Q007134	Series 10 Option 2	NA	NA	NA	NA	28/01/2017	28/07/2019



A. Sekiguchi

Akihiko Sekiguchi
 CFO & Senior Vice President
 Business
 Toyota Financial Services India Ltd

Cv

TOYOTA FINANCIAL SERVICES INDIA LIMITED