

Date: October 30, 2018

To

National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018; please find enclosed the following information

1. Credit Rating of the Debentures: The Company's Short Term Debt (including Commercial Paper) borrowing programme has been rated A1+ by CRISIL Limited and A1+ by ICRA Limited. The Company has been rated AAA with Stable outlook by CRISIL Limited & ICRA Limited for Non-Convertible Debentures.
2. Asset Cover available : At least 1.00 times over principal outstanding & accrued interest
3. Debt-Equity Ratio: 4.07 ✓
4. Previous due date for the payment of interest and whether the same has been paid or not – Please refer Annexure 1 ✓
5. Previous due date for the payment of principal and whether the same has been paid or not - Please refer Annexure 1 ✓
6. Next due date for the payment of interest – Please refer Annexure 1 ✓
7. Next due date for the payment of principal – Please refer Annexure 1 ✓
8. Debt Service Coverage Ratio – Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4) ✓



TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025

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9. Interest Service Coverage Ratio - Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4) ✓
10. Outstanding redeemable preference shares (quantity and value) – NIL ✓
11. Capital redemption reserve/Debenture redemption reserve – NIL, not applicable for privately placed NCDs issued by NBFCs ✓
12. Net worth - INR 1,40,385 lakhs, based on extract of Unaudited financials as on September 30, 2018 ✓
13. Net Profit after Tax – INR 3,722 lakhs, based on extract of Unaudited financials as on September 30, 2018 ✓
14. Earnings per Share - Earnings per Share of (INR 10 each) based on extract of Unaudited financials as on September 30, 2018 is INR 0.39 ✓

You are requested to kindly take the same on record

Thanking You

Sincerely,

For **Toyota Financial Services India Limited,**



Anupam Vasdani



Head – Finance, Treasury & Accounting

Annexure 1

Sr. No	ISIN	Series	Previous interest payment due date	Whether interest paid	Previous principal repayment due date	Whether principal repaid	Next interest payment due date	Next principal repayment due date
1	INE692Q07050	Series 4	4-Jun-18	Yes	4-Jun-18	Yes	NA	NA
2	INE692Q07068	Series 5	20-Aug-18	Yes	20-Aug-18	Yes	NA	NA
3	INE692Q07076	Series 6 (*)	28-Sep-18	Yes	28-Sep-18	Yes	NA	NA
4	INE692Q07084	Series 7 Option 1	1-Jan-18	Yes	NA	NA	30-Dec-18	30-Dec-18
5	INE692Q07092	Series 7 Option 2	1-Jan-18	Yes	NA	NA	30-Dec-18	30-Dec-18
6	INE692Q07118	Series 9	28-Jun-18	Yes	NA	NA	28-Jun-19	28-Jun-19
7	INE692Q07134	Series 10 Option 2	30-Jul-18	Yes	NA	NA	28-Jan-19	28-Jul-19
8	INE692Q07142	Series 11	16-Oct-17	Yes	NA	NA	14-Oct-18	14-Oct-19
9	INE692Q07159	Series 12	27-Oct-17	Yes	NA	NA	27-Oct-18	27-Apr-20
10	INE692Q07167	Series 13	10-Aug-18	Yes	NA	NA	10-Feb-19	10-Feb-20
11	INE692Q07175	Series 14	26-Mar-18	Yes	NA	NA	24-Mar-19	24-Mar-20
12	INE692Q07183	Series 15	31-May-18	Yes	NA	NA	31-May-19	30-Jun-20
13	INE692Q07191	Series 16	29-Jun-18	Yes	NA	NA	29-Jun-19	29-Jun-20
14	INE692Q07209	Series 17	16-Jul-18	Yes	NA	NA	15-Jul-19	12-Jan-21
15	INE692Q07217	Series 18	NA	NA	NA	NA	20-Dec-18	20-Mar-19
16	INE692Q07225	Series 19	NA	NA	NA	NA	NA	26-Feb-21
17	INE692Q07233	Series 20	NA	NA	NA	NA	2-Feb-19	31-Jan-20
18	INE692Q07241	Series 21	NA	NA	NA	NA	20-Jun-19	29-May-20

(*) - Original Interest payment & Redemption date was September 29, 2018, however since the day was a Business Holiday, payment was made on September 28, 2018, the succeeding Business Day as per SEBI regulations



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