

Date: Nov 10, 2017

To

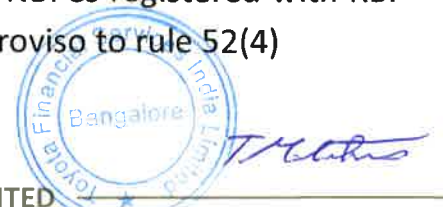
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051.

Dear Sir,

**Sub: Half Yearly Communication to Exchange**

In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the half year ended Sep 30, 2017; please find enclosed the following information

1. Credit Rating of the Debentures: The Company's Short Term Debt (including Commercial Paper) borrowing programme has been rated A1+ by CRISIL Limited and A1+ by ICRA Limited. The Company has been rated AAA with Stable outlook by CRISIL Limited for Non-Convertible Debentures.
2. Asset Cover available : At least 1.00 times over principal outstanding & accrued interest
3. Debt-Equity Ratio : 3.86
4. Previous due date for the payment of interest and whether the same has been paid or not – Please refer Annexure 1
5. Previous due date for the payment of principal and whether the same has been paid or not - Please refer Annexure 1
6. Next due date for the payment of interest – Please refer Annexure 1
7. Next due date for the payment of principal – Please refer Annexure 1
8. Debt Service Coverage Ratio – Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)
9. Interest Service Coverage Ratio - Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)



**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025

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- 10.Outstanding redeemable preference shares (quantity and value) – NIL
- 11.Capital redemption reserve/Debenture redemption reserve – NIL, not applicable for privately placed NCDs issued by NBFCs
- 12.Net worth - INR 1,30,750.74 lakhs, based on extract of Half yearly unaudited financials as on September 30, 2017
- 13.Net Profit after Tax – INR 386.81 lakhs, based on extract of Half yearly unaudited financials as on September 30, 2017
- 14.Earnings per Share - Earnings per Share of (INR 10 each) based on extract of Half yearly unaudited financials as on September 30, 2017 is INR 0.04

You are requested to kindly take the same on record

Thanking You

Sincerely,

For **Toyota Financial Services India Limited,**



**Tomohei Matsushita**



**Managing Director and CEO**

**DIN: 07335725**

# Annexure 1

Sr. No	ISIN	Series	Previous interest payment due date	Whether interest paid	Previous principal repayment due date	Whether principal repaid	Next interest payment due date	Next principal repayment due date
1	INE692Q07027	Series 1 Option 2	1-Sep-17	Yes	1-Sep-17	Yes	-	-
2	INE692Q07035	Series 2	24-Nov-16	Yes	NA	NA	24-Nov-17	24-Nov-17
3	INE692Q07043	Series 3	13-Mar-17	Yes	NA	NA	12-Mar-18	12-Mar-18
4	INE692Q07050	Series 4	5-Jun-17	Yes	NA	NA	4-Jun-18	4-Jun-18
5	INE692Q07068	Series 5	21-Aug-17	Yes	NA	NA	20-Aug-18	20-Aug-18
6	INE692Q07076	Series 6	29-Sep-17	Yes	NA	NA	29-Mar-18	29-Sep-18
7	INE692Q07084	Series 7 Option 1	30-Dec-16	Yes	NA	NA	30-Dec-17	30-Dec-18
8	INE692Q07092	Series 7 Option 2	30-Dec-16	Yes	NA	NA	30-Dec-17	30-Dec-19
9	INE692Q07100	Series 8	27-Feb-17	Yes	NA	NA	25-Jan-18	25-Jan-18
10	INE692Q07118	Series 9	28-Jun-17	Yes	NA	NA	28-Jun-18	28-Jun-19
11	INE692Q07126	Series 10 Option 1	28-Jul-17	Yes	4-Aug-17	Yes	-	-
12	INE692Q07134	Series 10 Option 2	4-Aug-17	Yes	NA	NA	28-Jan-18	28-Jul-19
13	INE692Q07142	Series 11	28-Jul-17	Yes	NA	NA	14-Oct-17	14-Oct-19
14	INE692Q07159	Series 12	NA	NA	NA	NA	27-Oct-17	27-Apr-20
15	INE692Q07167	Series 13	10-Aug-17	Yes	NA	NA	10-Feb-18	10-Feb-20
16	INE692Q07175	Series 14	NA	NA	NA	NA	26-Mar-18	24-Mar-20
17	INE692Q07183	Series 15	NA	NA	NA	NA	31-May-18	30-Jun-20
18	INE692Q07191	Series 16	NA	NA	NA	NA	29-Jun-18	29-Jun-20
19	INE692Q07209	Series 17	NA	NA	NA	NA	16-Jul-18	12-Jan-21

