

Date: March 29, 2018

To

National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the half year ended Sep 30, 2017; please find enclosed the following information

1. Credit Rating of the Debentures: The Company's Short Term Debt (including Commercial Paper) borrowing programme has been rated A1+ by CRISIL Limited and A1+ by ICRA Limited. The Company has been rated AAA with Stable outlook by CRISIL Limited & ICRA Limited for Non-Convertible Debentures.
2. Asset Cover available : At least 1.00 times over principal outstanding & accrued interest
3. Debt-Equity Ratio : 4.10
4. Previous due date for the payment of interest and whether the same has been paid or not – Please refer Annexure 1
5. Previous due date for the payment of principal and whether the same has been paid or not - Please refer Annexure 1
6. Next due date for the payment of interest – Please refer Annexure 1
7. Next due date for the payment of principal – Please refer Annexure 1
8. Debt Service Coverage Ratio – Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)



TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025

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9. Interest Service Coverage Ratio - Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)
10. Outstanding redeemable preference shares (quantity and value) – NIL
11. Capital redemption reserve/Debenture redemption reserve – NIL, not applicable for privately placed NCDs issued by NBFCs
12. Net worth - INR 1,33,770.04 lakhs, based on extract of Audited financials as on March 31, 2018
13. Net Profit after Tax – INR 3,406.11 lakhs, based on extract of Audited financials as on March 31, 2018
14. Earnings per Share - Earnings per Share of (INR 10 each) based on extract of Audited financials as on March 31, 2018 is INR 0.37 ✓

You are requested to kindly take the same on record

Thanking You

Sincerely,

For **Toyota Financial Services India Limited**,


Anupam Vasdani

Head – Finance, Treasury & Accounting

Annexure 1

Sr. No	ISIN	Series	Previous interest payment due date	Whether interest paid	Previous principal repayment due date	Whether principal repaid	Next interest payment due date	Next principal repayment due date
1	INE692Q07035	Series 2	24-Nov-16 ✓	Yes ✓	24-Nov-17 ✓	Yes ✓	-	-
2	INE692Q07043	Series 3	12-Mar-18 ✓	Yes ✓	12-Mar-18 ✓	Yes ✓	-	-
3	INE692Q07050	Series 4	5-Jun-17 ✓	Yes ✓	NA	NA	4-Jun-18 ✓	4-Jun-18 ✓
4	INE692Q07068	Series 5	21-Aug-17 ✓	Yes ✓	NA	NA	20-Aug-18 ✓	20-Aug-18 ✓
5	INE692Q07076	Series 6 (*)	3-Apr-18 ✓	Yes ✓	NA	NA	29-Sep-18 ✓	29-Sep-18 ✓
6	INE692Q07084	Series 7 Option 1	1-Jan-18 ✓	Yes ✓	NA	NA	30-Dec-18 ✓	30-Dec-18 ✓
7	INE692Q07092	Series 7 Option 2	1-Jan-18 ✓	Yes ✓	NA	NA	30-Dec-18 ✓	30-Dec-18 ✓
8	INE692Q07100	Series 8	25-Jan-18 ✓	Yes ✓	25-Jan-18 ✓	Yes ✓	-	-
9	INE692Q07118	Series 9	28-Jun-17 ✓	Yes ✓	NA	NA	28-Jun-18 ✓	28-Jun-18 ✓
10	INE692Q07134	Series 10 Option 2	29-Jan-18 ✓	Yes ✓	NA	NA	28-Jul-18 ✓	28-Jul-18 ✓
11	INE692Q07142	Series 11	16-Oct-17 ✓	Yes ✓	NA	NA	14-Oct-18 ✓	14-Oct-18 ✓
12	INE692Q07159	Series 12	27-Oct-17 ✓	Yes ✓	NA	NA	27-Oct-18 ✓	27-Oct-18 ✓
13	INE692Q07167	Series 13	12-Feb-18 ✓	Yes ✓	NA	NA	10-Aug-18 ✓	10-Aug-18 ✓
14	INE692Q07175	Series 14	26-Mar-18 ✓	Yes ✓	NA	NA	24-Mar-19 ✓	24-Mar-19 ✓
15	INE692Q07183	Series 15	NA	NA	NA	NA	31-May-18 ✓	30-Jun-20 ✓
16	INE692Q07191	Series 16	NA	NA	NA	NA	29-Jun-18 ✓	29-Jun-20 ✓
17	INE692Q07209	Series 17	NA	NA	NA	NA	16-Jul-18 ✓	12-Jan-21 ✓
18	INE692Q07217	Series 18	NA	NA	NA	NA	20-Dec-18 ✓	20-Mar-19 ✓
19	INE692Q07225	Series 19	NA	NA	NA	NA	NA	26-Feb-21 ✓
20	INE692Q07233	Series 20	NA	NA	NA	NA	2-Feb-19 ✓	31-Jan-20 ✓

(*) - Original Interest payment date was March 29, 2018, however since the day was a Business Holiday, payment was made on April 3, 2018, the succeeding Business Day as per SEBI regulations




TOYOTA FINANCIAL SERVICES INDIA LIMITED

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