

Date: March 29, 2018

To

National Stock Exchange of India Limited ('NSE'),

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051.

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the half year ended Sep 30, 2017; please find enclosed the following information

- 1. Credit Rating of the Debentures: The Company's Short Term Debt (including Commercial Paper) borrowing programme has been rated A1+ by CRISIL Limited and A1+ by ICRA Limited. The Company has been rated AAA with Stable outlook by CRISIL Limited & ICRA Limited for Non-Convertible Debentures.
- 2. Asset Cover available: At least 1.00 times over principal outstanding & accrued interest
- 3. Debt-Equity Ratio: 4.10
- 4. Previous due date for the payment of interest and whether the same has been paid or not Please refer Annexure 1
- 5. Previous due date for the payment of principal and whether the same has been paid or not Please refer Annexure 1
- 6. Next due date for the payment of interest Please refer Annexure 1
- 7. Next due date for the payment of principal Please refer Annexure 1
- 8. Debt Service Coverage Ratio Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)





- 9. Interest Service Coverage Ratio Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)
- 10. Outstanding redeemable preference shares (quantity and value) NIL
- 11.Capital redemption reserve/Debenture redemption reserve NIL, not applicable for privately placed NCDs issued by NBFCs
- 12.Net worth INR 1,33,770.04 (lakhs, based on extract of Audited financials as on March 31, 2018
- 13.Net Profit after Tax INR 3,406.11 lakhs, based on extract of Audited financials as on March 31, 2018
- 14. Earnings per Share Earnings per Share of (INR 10 each) based on extract of Audited financials as on March 31, 2018 is INR 0.37 /

You are requested to kindly take the same on record

Thanking You

Sincerely,

For Toyota Financial Services India Limited,

Anupam Vasdani

Head - Finance, Treasury & Accounting



Annexure 1

1 INE692Q07035 Series 2 24-Nov-16 Yes 24-Nov-17 Yes	Sr. No	ISIN	Series	Previous interest payment due date	Whether interest paid	Previous principal repayment due date	Whether principal repaid	Next interest payment due date	Next principal repayment due date
NE692Q07043 Series 3 12-Mar-18 Ves 12-Mar-18 Ves 12-Mar-18 Ves NA Ves 1-Mar-18 Ves NA NA 4-Jun-18 1-ME692Q07050 Series 6 5-Jun-17 Ves NA NA 20-Aug-18 NE692Q07068 Series 6 3-Apr-18 Ves NA NA 20-Aug-18 NE692Q07068 Series 6 3-Apr-18 Ves NA NA 30-Dec-18 NE692Q07069 Series 7 Option 1 1-Jan-18 Ves NA NA 30-Dec-18 NE692Q07092 Series 7 Option 2 1-Jan-18 Ves NA NA NA 30-Dec-18 NE692Q07110 Series 9 25-Jan-18 Ves NA NA NA 30-Dec-18 NE692Q07134 Series 10 Option 2 25-Jan-18 Ves NA NA NA NA NA NA NA N	1	INE692Q07035	Series 2	24-Nov-16	Yes	24-Nov-17 /	Yes	2	1
INE692Q07056 / Series 4 5-Jun-17 Yes NA A-Jun-18 INE692Q07068 / Series 5 Series 5 21-Aug-17 Yes NA NA 4-Jun-18 INE692Q07076 / Series 6 (*) Series 6 (*) 3-Apr-18 Yes NA NA 29-Sep-18 INE692Q07076 / Series 7 Option 1 1-Jan-18 Yes NA NA 30-Dec-18 INE692Q07092 / Series 7 Option 2 21-Jan-18 Yes NA NA 30-Dec-18 INE692Q07092 / Series 9 22-Jan-18 Yes NA NA 30-Dec-18 INE692Q0718 / Series 10 Option 2 29-Jan-18 Yes NA NA 32-Jun-18 INE692Q0718 / Series 10 Option 2 29-Jan-18 Yes NA NA NA 32-Jun-18 INE692Q0718 / Series 11 16-Oct-17 Yes NA NA NA 14-Oct-18 INE692Q0715 / Series 12 20-Jan-18 Yes NA NA NA 10-Aug-18 INE692Q0715 / Series 15 NA NA NA NA NA 1	2	INE692Q07043 >	Series 3	12-Mar-18 /	Yes	12-Mar-18 /	Yes	1	
INEG92QQ7068 / Series 5 21-Aug-17 / Ves Ves NA 20-Aug-18 / 29-Sep-18 / 29-Sep-18 / Nes INEG92QQ7076 / Series 6 (*) 3-Apr-18 / Yes Yes NA NA 29-Sep-18 / Nes-18 / Nes INEG92QQ7084 / Series 7 Option 1 / Jan-18 / INEG92QQ7092 / Series 7 Option 2 / Jan-18 / Yes 1-Jan-18 / Yes NA NA 30-Dec-18 / Nes-18 / Nes INEG92QQ7092 / Series 7 Option 2 / Jan-18 / INEG92QQ7118 / Series 9 25-Jan-18 / Yes NA NA 28-Jun-18 / Nes INEG92QQ7134 / Series 10 Option 2 / Jan-18 / INEG92QQ7134 / Series 11 / Leb-18 / Yes NA NA NA 14-Oct-18 / Nes INEG92QQ7135 / Series 12 / INEG92QQ7155 / Series 13 / INEG92QQ7157 / Series 13 / INEG92QQ7157 / Series 15 / NA NA NA NA NA NA 10-Aug-18 / Nes INEG92QQ7135 / Series 15 / INEG92QQ7137 / Series 15 / INEG92QQ7137 / Series 15 / INEG92QQ7137 / Series 15 / INEG92QQ72QA NA 16-Jul-18 / NA NA <	3	INE692Q07050 /	Series 4	5-Jun-17 /	Yes	NA	NA	4-Jun-18 ~	4-Jun-18
INEG9ZQ07076 Series 6 (*) 3-Apr-18 Yes NA NA 29-Sep-18 / 30-Dec-18 / 30-D	4	INE692Q07068 /	Series 5	21-Aug-17	Yes	NA	NA	20-Aug-18 /	20-Aug-18 /
INE692Q07084 / Series 7 Option 1 1-Jan-18 / Yes Yes NA 30-Dec-18 / 30-D	5	INE692Q07076 >	Series 6 (*)	3-Apr-18 /	Yes	NA	NA	29-Sep-18 /	29-Sep-18 /
INE692Q07092 Series 7 Option 2 1-Jan-18 Yes DA NA 30-Dec-18 INE692Q07100 Series 8 25-Jan-18 Yes 25-Jan-18 Yes - INE692Q07118 Series 9 28-Jun-17 Yes NA NA 28-Jun-18 INE692Q07134 Series 10 Option 2 29-Jan-18 Yes NA NA 28-Jun-18 INE692Q07142 Series 11 16-Oct-17 Yes NA NA 14-Oct-18 INE692Q07142 Series 12 27-Oct-17 Yes NA NA 14-Oct-18 INE692Q07159 Series 13 12-Feb-18 Yes NA NA 10-Aug-18 INE692Q07157 Series 15 NA NA NA NA 10-Aug-18 INE692Q07183 Series 15 NA NA NA NA NA 10-Aug-18 INE692Q07191 Series 15 NA NA NA NA NA 16-Jul-18 INE692Q07207 Series 18 NA NA <td>9</td> <td>INE692Q07084 <</td> <td>Series 7 Option 1</td> <td>1-Jan-18</td> <td>Yes</td> <td>NA</td> <td>ΝΑ</td> <td>30-Dec-18</td> <td>30-Dec-18</td>	9	INE692Q07084 <	Series 7 Option 1	1-Jan-18	Yes	NA	ΝΑ	30-Dec-18	30-Dec-18
INE692Q07100 / Series 8 25-Jan-18 / Yes Yes 25-Jan-18 / Yes Yes - INE692Q07118 / Series 9 28-Jun-17 / Yes Yes NA NA 28-Jun-18 / 28-Jun-18 / Yes INE692Q07134 / Series 10 Option 2 / 29-Jan-18 / INE692Q07142 / Series 11 / INE692Q07159 / Series 12 / INE692Q07157 / Series 12 / INE692Q07157 / Series 13 / Ine692Q07157 / Series 14 / INE692Q07175 / Series 15 / INA 16-Oct-17 / Yes NA NA 14-Oct-18 / INA INE692Q07157 / Series 15 / INE692Q07157 / Series 15 / INE692Q07191 / Series 15 / INA NA NA NA 10-Aug-18 / INA INE692Q07207 / Series 15 / INE692Q07217 / Series 16 / INE692Q07217 / Series 18 / INA NA NA NA NA 16-Jul-18 / INA INE692Q07217 / Series 18 / INE692Q07225 / Series 19 / INE692Q07233 / Series 20 / NA	7	JNE692Q07092	Series 7 Option 2	1-Jan-18 /	Yes	NA	NA	30-Dec-18 /	30-Dec-19
INE692Q07118 / Series 9 Series 9 28-Jun-17 Yes NA NA 28-Jun-18 INE692Q07134 Series 10 Option 2 29-Jan-18 Yes NA NA 28-Jul-18 INE692Q07142 Series 11 16-Oct-17 Yes NA NA 14-Oct-18 INE692Q07159 Series 12 27-Oct-17 Yes NA NA 10-Aug-18 INE692Q07167 Series 13 12-Feb-18 Yes NA NA 10-Aug-18 INE692Q07175 Series 15 NA NA NA NA 24-Mar-19 INE692Q07183 Series 15 NA NA NA NA 29-Jun-18 INE692Q07191 Series 16 NA NA NA NA 16-Jul-18 INE692Q07209 Series 17 NA NA NA NA NA 16-Jul-18 INE692Q07217 Series 18 NA NA NA NA NA NA NA INE692Q07225 Series 19 NA NA NA NA NA NA INE692Q07233 Series 20 NA	∞	INE692Q07100 /	Series 8	25-Jan-18 ×	Yes	25-Jan-18 /	Yes		\
INE692Q07134 Series 10 Option 2 29-Jan-18 / Yes Yes NA NA 28-Jul-18 / 28-Jul-1	6	INE692Q07118 /	Series 9	28-Jun-17	Yes	NA <	AN	28-Jun-18	28-Jun-19
INE692Q07142 / Series 11 Series 11 16-Oct-17 / Yes Yes NA NA 14-Oct-18 / 27-Oct-18 / Yes INE692Q07159 / Series 12 Series 12 27-Oct-17 / Yes Yes NA NA 10-Aug-18 / Yes INE692Q07157 / Series 15 Series 14 26-Mar-18 / Yes NA NA 24-Mar-19 /	10	INE692Q07134 ~	Series 10 Option 2	29-Jan-18 /	Yes	NA	AN	28-Jul-18 ~	28-Jul-19
INE692Q07159 / Series 12 Series 12 27-Oct-17 / Yes Yes NA NA 27-Oct-18 / 27-Oct-18 / Yes INE692Q07167 / Series 14 Series 13 12-Feb-18 / Yes NA NA 10-Aug-18 / 10-Aug-18	11	INE692Q07142 /	Series 11	16-Oct-17,	Yes	NA	AN A	14-Oct-18 /	14-0ct-19 ~
INE692Q07167 / Series 13 Series 13 12-Feb-18 Yes NA NA 10-Aug-18 INE692Q07175 / Series 15 Series 14 26-Mar-18 Yes NA NA 24-Mar-19 INE692Q07183 / Series 15 NA NA NA NA 31-May-18 INE692Q07209 / Series 17 NA NA NA 16-Jul-18 INE692Q07217 / Series 18 NA NA NA NA INE692Q07225 / Series 19 NA NA NA NA INE692Q07233 / Series 20 NA NA NA NA	12	INE692Q07159 /	Series 12	27-0ct-17	Yes	NA /	NA	27-Oct-18 /	27-Apr-20 /
INE692Q07175 / Series 14 Series 14 26-Mar-18 / Yes / NA Yes / NA NA A / Mar-19 / A / A / A / A / A / A / A / A / A /	13	INE692Q07167 /	Series 13	12-Feb-18	Yes	NA	NA	10-Aug-18 ^	10-Feb-20
INE692Q07183 / Series 15 NA NA NA 31-May-18 / 3	14	INE692Q07175 /	Series 14	26-Mar-18	Yes	NA /	NA		24-Mar-20~
INE692Q07191 / Series 16 NA NA NA 29-Jun-18 . INE692Q07209 / Series 17 NA NA NA 16-Jul-18 . INE692Q07217 / Series 18 NA NA NA NA 20-Dec-18 / NA INE692Q07225 / Series 19 NA NA NA NA NA NA INE692Q07233 / Series 20 NA NA NA NA 2-Feb-19 / NA	15	INE692Q07183 /	Series 15	NA	NA	NA \	NA	31-May-18	30-Jun-20 /
INE692Q07209 / Series 17 Series 17 NA NA NA 16-Jul-18 INE692Q07217 / Series 19 Series 19 NA NA NA NA NA INE692Q07233 / Series 20 Series 20 NA NA NA NA NA	16	INE692Q07191 /	Series 16	NA	NA	NA /	NA	29-Jun-18,	29-Jun-20 /
INE692Q07217 Series 18 NA NA NA 20-Dec-18 / 2	17	INE692Q07209 /	Series 17	NA	NA	NA /	NA	16-Jul-18 /	12-Jan-21 /
INE692Q07225 / Series 19 NA 2-Feb-19 / 2-Feb	18	INE692Q07217	Series 18	NA /	NA	NA /	NA	20-Dec-18 ~	20-Mar-19 /
INE692Q07233 / Series 20 / NA NA 2-Feb-19 /	19	INE692Q07225 /	Series 19	NA /	NA	NA	NA	NA	26-Feb-21 /
	20	INE692Q07233 /	Series 20 /	NA	NA	NA	NA	2-Feb-19 /	31-Jan-20

(*) - Original Interest payment date was March 29, 2018, however since the day was a Business Holiday, payment was made on April 3, 2018, the succeeding Business Day as per SEBI regulations

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TOYOTA FINANCIAL SERVICES INDIA LIMITED