

Date: May 26, 2017

To

National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of clause 4 of Regulation 52 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2017; please find enclosed the following information

1. Credit Rating of the Debentures : The Company's Short Term Debt (including Commercial Paper) borrowing programme has been rated A1+ by CRISIL Limited. The Company has been rated AAA with Stable outlook by CRISIL Limited for Non-Convertible Debentures.
2. Asset Cover available : At least 1.00 times over principal outstanding & accrued interest
3. Debt-Equity Ratio : 4.31
4. Previous due date for the payment of interest and whether the same has been paid or not – Please refer Annexure 1
5. Previous due date for the payment of principal and whether the same has been paid or not - Please refer Annexure 1
6. Next due date for the payment of interest – Please refer Annexure 1
7. Next due date for the payment of principal – Please refer Annexure 1
8. Debt Service Coverage Ratio – Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)
9. Interest Service Coverage Ratio - Not applicable to NBFCs registered with RBI as per SEBI notification dated September 2, 2015, proviso to rule 52(4)



TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025

P: +91 80 4344 2800 | F: +91 80 4344 2930 | info@toyotafinance.co.in | www.toyotafinance.co.in | CIN: U74900KA2011FLC058752


- 10.Outstanding redeemable preference shares (quantity and value) – NIL
- 11.Capital redemption reserve/Debenture redemption reserve – NIL, not applicable for privately placed NCDs issued by NBFCs
- 12.Net worth - INR 1,14,363.93 lakhs, based on extract of Audited financials as on March 31, 2017
- 13.Net Profit after Tax – INR 4,895.58 lakhs, based on Audited financials as on March 31, 2017
- 14.Earnings per Share - Earnings per Share of (INR 10 each) based on Audited financials as on March 31, 2017 is INR 0.61

You are requested to kindly take the same on record

Thanking You

Sincerely,

For **Toyota Financial Services India Limited,**


Anupam Vasdani

Head – Finance, Treasury & Accounting

Annexure 1

Sr. No	ISIN	Series	Previous interest payment due date	Whether interest paid	Previous principal repayment due date	Whether principal repaid	Next interest payment due date	Next principal repayment due date
2	INE692Q07027	Series 1 Option 2	01/09/2016	Yes	NA	NA	01/09/2017	01/09/2017
3	INE692Q07035	Series 2	24/11/2016	Yes	NA	NA	24/11/2017	24/11/2017
4	INE692Q07043	Series 3	13/03/2017	Yes	NA	NA	12/03/2018	12/03/2018
5	INE692Q07050	Series 4	06/06/2016	Yes	NA	NA	05/06/2017	04/06/2018
6	INE692Q07068	Series 5	22/08/2016	Yes	NA	NA	21/08/2017	20/08/2018
7	INE692Q07076	Series 6	29/03/2017	Yes	NA	NA	29/09/2017	29/09/2018
8	INE692Q07084	Series 7 Option 1	30/12/2016	Yes	NA	NA	01/01/2018	30/12/2018
9	INE692Q07092	Series 7 Option 2	30/12/2016	Yes	NA	NA	01/01/2018	30/12/2019
10	INE692Q07100	Series 8	27/02/2017	Yes	NA	NA	25/01/2018	25/01/2018
11	INE692Q07118	Series 9	NA	NA	NA	NA	28/06/2017	28/06/2019
12	INE692Q07126	Series 10 Option 1	NA	NA	NA	NA	28/07/2017	04/08/2017
13	INE692Q07134	Series 10 Option 2	30/01/2017	Yes	NA	NA	28/07/2017	28/07/2019
14	INE692Q07142	Series 11	NA	NA	NA	NA	16/10/2017	14/10/2019
15	INE692Q07159	Series 12	NA	NA	NA	NA	27/10/2017	27/04/2020
16	INE692Q07167	Series 13	NA	NA	NA	NA	10/08/2017	10/02/2020
17	INE692Q07175	Series 14	NA	NA	NA	NA	26/03/2018	24/03/2020




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