



29th April 2023

**To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.**

Sub: Intimation under Chapter-XIV of the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)

Dear Sir/Madam,

In Compliance of the above stated SEBI Operational Circular, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

Kindly acknowledge the receipt and take the same on record.

Thanks & Regards,

FOR TOYOTA FINANCIAL SERVICES INDIA LIMITED

**Name: R Nithya Prabhu
Designation: Company Secretary
Dated: 29-April-2023**

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

ISIN Number	Allotment date	Listing Date	Listing Quantity	First issue/ further reissue	Exchange	Hyperlink
INE692Q07274	17-03-2020	26-03-2020	1,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML43998.pdf
INE692Q07308	28-12-2020	30-12-2020	2,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML46840.pdf
INE692Q07316	24-02-2021	26-02-2021	3,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML47478.pdf
INE692Q07324	12-03-2021	16-03-2021	2,750	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML47646.pdf
INE692Q07340	30-06-2021	02-07-2021	2,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML48826.pdf
INE692Q07365	28-01-2022	03-02-2022	1,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML51228.pdf
INE692Q07373	26-09-2022	27-09-2022	1,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML53846.pdf
INE692Q07381	21-10-2022	25-10-2022	2,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML54193.pdf
INE692Q07399	21-11-2022	22-11-2022	3,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML54553.pdf
INE692Q07407	20-03-2023	21-03-2023	15,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML56074.pdf

***Details of only Listed ISIN's outstanding as on 31-Mar-2023 has been provided**

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Please refer above table

3. Details of record date: The details of record dates fixed by the Company during the FY 2022-2023 towards payment of interest and/or redemption of NCDs under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as below:

Sl. No.	ISIN	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption
1	INE692Q07282	15-May-2022	Interest & Redemption	30-May-2022
2	INE692Q07340	15-Jun-2022	Interest	30-Jun-2022
3	INE692Q07290	13-Jul-2022	Interest & Redemption	28-Jul-2022
4	INE692Q07308	13-Dec-2022	Interest	28-Dec-2022
5	INE692Q07332	16-Jan-2023	Interest & Redemption	31-Jan-2023
6	INE692Q07365	16-Jan-2023	Interest	31-Jan-2023
7	INE692Q07316	09-Feb-2023	Interest	24-Feb-2023

8	INE692Q07324	25-Feb-2023	Interest	12-Mar-2023
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*Actual Payment has been done according to business day convention, as per the terms of Offer document

4. Details of credit rating:
a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified/ not verified)	Date of verification**
INE692Q07274	ICRA	AAA	Stable	Re-affirm	09-03-2020	Verified	26-02-2023
INE692Q07308	CRISIL	AAA	Stable	Re-affirm	10-12-2020	Verified	28-02-2022
INE692Q07316	ICRA	AAA	Stable	Re-affirm	08-02-2021	Verified	26-02-2023
INE692Q07324	ICRA	AAA	Stable	Re-affirm	04-03-2021	Verified	26-02-2023
INE692Q07340	ICRA	AAA	Stable	Re-affirm	16-06-2021	Verified	26-02-2023
INE692Q07365	ICRA	AAA	Stable	Re-affirm	20-01-2022	Verified	26-02-2023
INE692Q07373	ICRA	AAA	Stable	Re-affirm	09-09-2022	Verified	26-02-2023
INE692Q07381	ICRA	AAA	Stable	Re-affirm	06-10-2022	Verified	26-02-2023
INE692Q07399	CRISIL	AAA	Stable	Re-affirm	10-11-2022	Verified	16-11-2022
INE692Q07407	ICRA	AAA	Stable	New	14-03-2023	Verified	21-03-2023

*Initial date of rating is the rating letter date which is being considered at the time of issuance by the Company.

**Based on the Date of last verification by Rating Agencies on NSDL Website

- b) **Earlier rating details:** Not applicable, as there is no change in rating.

5. **Payment status-:** The details of status of payment of interest and/or redemption of NCDs due during the FY 2022-2023 under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations are as below:

- a) Whether Interest payment/ redemption payment made (yes/ no):- Yes
- b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE692Q07308
2	Issue size	INR 2500,000,000
3	Interest Amount to be paid on due date	INR 127,500,000
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	13/12/2022
8	Due date for interest payment (DD/MM/YYYY)	28/12/2022
9	Actual date for interest payment (DD/MM/YYYY)	28/12/2022

10	Amount of interest paid	INR 127,500,000
11	Date of last interest payment	28/12/2021
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07274
2	Issue size	INR 1,500,000,000
3	Interest Amount to be paid on due date	101,250,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	02/03/2023
8	Due date for interest payment (DD/MM/YYYY)	17/03/2023
9	Actual date for interest payment (DD/MM/YYYY)	17/03/2023
10	Amount of interest paid	101,250,000.00
11	Date of last interest payment	17/03/2022
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07316
2	Issue size	INR 3,000,000,000
3	Interest Amount to be paid on due date	INR 171,000,000
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	09/02/2023
8	Due date for interest payment (DD/MM/YYYY)	24/02/2023
9	Actual date for interest payment (DD/MM/YYYY)	24/02/2023
10	Amount of interest paid	INR 171,000,000
11	Date of last interest payment	24/02/2022
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07324
2	Issue size	INR 2,750,000,000
3	Interest Amount to be paid on due date	157,712,500.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	25/02/2023
8	Due date for interest payment (DD/MM/YYYY)	12/03/2023*
9	Actual date for interest payment (DD/MM/YYYY)	13/03/2023

TOYOTA FINANCIAL SERVICES INDIA LIMITED

10	Amount of interest paid	157,712,500.00
11	Date of last interest payment	12/03/2022
12	Reason for non-payment/ delay in payment	NA

*Sunday, being non working day.

Sl. No	Particulars	Details
1	ISIN	INE692Q07332
2	Issue size	INR 1,500,000,000
3	Interest Amount to be paid on due date	70,103,424.66
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	16/01/2023
8	Due date for interest payment (DD/MM/YYYY)	31/01/2023
9	Actual date for interest payment (DD/MM/YYYY)	31/01/2023
10	Amount of interest paid	70,103,424.66
11	Date of last interest payment	24/03/2022
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07365
2	Issue size	INR 1,000,000,000
3	Interest Amount to be paid on due date	INR 5,88,000,00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	16/01/2023
8	Due date for interest payment (DD/MM/YYYY)	31/01/2023
9	Actual date for interest payment (DD/MM/YYYY)	31/01/2023
10	Amount of interest paid	INR 5,88,000,00
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07282
2	Issue size	INR 1,750,000,000
3	Interest Amount to be paid on due date	INR 116,506,849.32
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	15/05/2022
8	Due date for interest payment (DD/MM/YYYY)	30/05/2022
9	Actual date for interest payment (DD/MM/YYYY)	30/05/2022
10	Amount of interest paid	INR 116,506,849.32

TOYOTA FINANCIAL SERVICES INDIA LIMITED

11	Date of last interest payment	04/06/2021
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07340
2	Issue size	INR 2,000,000,000
3	Interest Amount to be paid on due date	INR 113,600,000
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	15/06/2022
8	Due date for interest payment (DD/MM/YYYY)	30/06/2022
9	Actual date for interest payment (DD/MM/YYYY)	30/06/2022
10	Amount of interest paid	INR 113,600,000
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07290
2	Issue size	INR 1,750,000,000
3	Interest Amount to be paid on due date	INR 92,373,630.14
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	13/07/2022
8	Due date for interest payment (DD/MM/YYYY)	28/07/2022
9	Actual date for interest payment (DD/MM/YYYY)	28/07/2022
10	Amount of interest paid	INR 92,373,630.14
11	Date of last interest payment	21/08/2021
12	Reason for non-payment/ delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE692Q07332
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	N.A

5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A
7	Redemption date due to call option (if any)	N.A
8	Quantity redeemed (no. of NCDs)	1,500
9	Due date for redemption/ maturity	31/01/2023
10	Actual date for redemption (DD/MM/YYYY)	31/01/2023
11	Amount redeemed	1,500,000,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	24/03/2022

Sl. No.	Particulars	Details
1	ISIN	INE692Q07282
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	N.A
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A
7	Redemption date due to call option (if any)	N.A
8	Quantity redeemed (no. of NCDs)	1,750
9	Due date for redemption/ maturity	30/05/2022
10	Actual date for redemption (DD/MM/YYYY)	30/05/2022
11	Amount redeemed	1,750,000,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	04/06/2021

Sl. No.	Particulars	Details
1	ISIN	INE692Q07290
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	N.A
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A
7	Redemption date due to call option (if any)	N.A
8	Quantity redeemed (no. of NCDs)	1,750



9	Due date for redemption/ maturity	28/07/2022
10	Actual date for redemption (DD/MM/YYYY)	28/07/2022
11	Amount redeemed	1,750,000,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	21/08/2021

6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						