

30 April 2024

**To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.**

Dear Sir/Madam,

Sub: Intimation under Chapter-XIV of Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (the Master Circular) dated August 10, 2021), as amended time to time)

In Compliance with Chapter XIV of the above stated SEBI Master Circular, please find enclosed "Annexure XIV-B" containing requisite information required to be submitted to the Stock Exchange as prescribed in the Master Circular.

Kindly acknowledge the receipt and take the same on record.

Thanks & Regards,

FOR TOYOTA FINANCIAL SERVICES INDIA LIMITED

**Name: Ganesh Chandrasekaran
Designation: Company Secretary & Compliance Office
ICSI Membership No: A23703**

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

SR. no	ISIN Number	Allotment date	Listing Date	Listing Quantity	First issue/ further reissue	Exchange	Hyperlink
1	INE692Q07340	30-06-2021	02-07-2021	2,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML48826.pdf
2	INE692Q07373	26-09-2022	27-09-2022	1,500	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML53846.pdf
3	INE692Q07381	21-10-2022	25-10-2022	2,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML54193.pdf
4	INE692Q07399	21-11-2022	22-11-2022	3,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML54553.pdf
5	INE692Q07407	20-03-2023	21-03-2023	15,000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML56074.pdf
6	INE692Q07415	28-04-2023	03-05-2023	30,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML56586.pdf
7	INE692Q07423	05-07-2023	06-07-2023	37,500	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML57472.pdf
8	INE692Q07431	28-07-2023	31-07-2023	25,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML57776.pdf
9	INE692Q07449	07-09-2023	08-09-2023	50,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML58323.pdf
10	INE692Q07456	21-11-2023	22-11-2023	15,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML59479.pdf
11	INE692Q07464	21-11-2023	22-11-2023	15,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML59479.pdf
12	INE692Q07472	19-01-2024	23-01-2024	15,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML60374.pdf
13	INE692Q07480	19-01-2024	23-01-2024	32,500	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML60374.pdf
14	INE692Q07498	26-02-2024	28-02-2024	20,000	First Issue	NSE	https://nsearchives.nseindia.com/content/circulars/CML60902.pdf

***Details of only Listed ISIN's outstanding as on 31-Mar-2024 has been provided**

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Please refer above table

3. **Details of record date:** The details of record dates fixed by the Company during the FY 2023-2024 towards payment of interest and/or redemption of NCDs under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as below:

Sl. No.	ISIN	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption
1	INE692Q07274	June 01, 2023	Interest & Principal	June 16, 2023
2	INE692Q07308	December 13, 2023	Interest & Principal	December 28, 2023
3	INE692Q07316	January 23, 2024	Interest & Principal	February 07, 2024
4	INE692Q07324	February 26, 2024	Interest & Principal	March 12, 2024
5	INE692Q07340	June 15, 2023	Interest	June 30, 2023
7	INE692Q07365	January 16, 2024	Interest & Principal	January 31, 2024
8	INE692Q07373	September 11, 2023	Interest	September 26, 2023
9	INE692Q07381	October 06, 2023	Interest	October 21, 2023
10	INE692Q07399	November 06, 2023	Interest	November 21, 2023
11	INE692Q07407	March 05, 2024	Interest	March 20, 2024
12	INE692Q07456	January 06, 2024	Interest	January 22, 2024
13	INE692Q07480	March 04, 2024	Interest	March 19, 2024

*Actual Payment has been done according to business day convention, as per the terms of Offer document

4. **Details of credit rating:**

a) **Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified/ not verified)	Date of verification**
INE692Q07340	ICRA	AAA	Stable	Re-affirm	16-06-2021	Verified	28-12-2023
INE692Q07373	ICRA	AAA	Stable	Re-affirm	09-09-2022	Verified	28-12-2023
INE692Q07381	ICRA	AAA	Stable	Re-affirm	06-10-2022	Verified	28-12-2023
INE692Q07399	CRISIL	AAA	Stable	Re-affirm	10-11-2022	Verified	16-11-2022
INE692Q07407	ICRA	AAA	Stable	Re-affirm	14-03-2023	Verified	28-12-2023
INE692Q07415	ICRA	AAA	Stable	Re-affirm	07-04-2023	Verified	28-12-2023
INE692Q07423	ICRA	AAA	Stable	Re-affirm	06-06-2023	Verified	28-12-2023
INE692Q07431	ICRA	AAA	Stable	Re-affirm	10-07-2023	Verified	28-12-2023
	CRISIL				21-07-2023		24-07-2023
INE692Q07449	ICRA	AAA	Stable	Re-affirm	29-08-2023	Verified	28-12-2023
INE692Q07456	ICRA	AAA	Stable	Re-affirm	17-10-2023	Verified	28-12-2023
INE692Q07464	ICRA	AAA	Stable	Re-affirm	10-11-2023	Verified	28-12-2023
	CRISIL				09-11-2023		15-11-2023
INE692Q07472	ICRA	AAA	Stable	Re-affirm	16-01-2024	Verified	19-01-2024
	CRISIL				10-01-2024		16-01-2024
INE692Q07480	ICRA	AAA	Stable	Re-affirm	16-01-2024	Verified	19-01-2024
INE692Q07498	ICRA	AAA	Stable	Re-affirm	19-02-2024	Verified	26-02-2024

*Initial date of rating is the rating letter date which is being considered at the time of issuance by the Company.

**Based on the Date of last verification by Rating Agencies on NSDL Website

b) **Earlier rating details:** Not applicable, as there is no change in rating.

5. **Payment status-:** The details of status of payment of interest and/or redemption of NCDs due during the FY 2023-2024 under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations are as below:

a) **Whether Interest payment/ redemption payment made (yes/ no):-** Yes

b) **Details of interest payments:**

Sl. No.	Particulars	Details
1	ISIN	INE692Q07274
2	Issue size	INR 1,500,000,000
3	Interest Amount to be paid on due date	INR 25,243,151/-
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	01/06/2023
8	Due date for interest payment (DD/MM/YYYY)	16/06/2023
9	Actual date for interest payment (DD/MM/YYYY)	16/06/2023
10	Amount of interest paid	INR 25,243,151/-
11	Date of last interest payment	17/03/2023
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07308
2	Issue size	INR 2,500,000,000
3	Interest Amount to be paid on due date*	INR 127,500,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	13/12/2023
8	Due date for interest payment (DD/MM/YYYY)	28/12/2023
9	Actual date for interest payment (DD/MM/YYYY)	28/12/2023
10	Amount of interest paid	INR 127,500,000.00
11	Date of last interest payment	28/12/2022
12	Reason for non-payment/ delay in payment	NA

*Inclusive of Tax Deducted at Source (TDS) amount of INR 12,750,000/-

Sl. No	Particulars	Details
1	ISIN	INE692Q07316
2	Issue size	INR 3,00,00,00,000
3	Interest Amount to be paid on due date*	INR 163,035,616.44
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	23/01/2024

8	Due date for interest payment (DD/MM/YYYY)	07/02/2024
9	Actual date for interest payment (DD/MM/YYYY)	07/02/2024
10	Amount of interest paid	INR 163,035,616.44
11	Date of last interest payment	24/02/2023
12	Reason for non-payment/ delay in payment	NA

*Inclusive of Tax Deducted at Source (TDS) amount of INR 163,035,616.44

Sl. No	Particulars	Details
1	ISIN	INE692Q07324
2	Issue size	INR 2,750,000,000
3	Interest Amount to be paid on due date*	157,712,500.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	26/02/2024
8	Due date for interest payment (DD/MM/YYYY)	12/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	12/03/2024
10	Amount of interest paid	157,712,500.00
11	Date of last interest payment	12/03/2023
12	Reason for non-payment/ delay in payment	NA

*Inclusive of Tax Deducted at Source (TDS) amount of INR 5,735,000.00/-

Sl. No	Particulars	Details
1	ISIN	INE692Q07340
2	Issue size	INR 2,000,000,000
3	Interest Amount to be paid on due date	INR 113,600,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	15/06/2023
8	Due date for interest payment (DD/MM/YYYY)	30/06/2023
9	Actual date for interest payment (DD/MM/YYYY)	30/06/2023
10	Amount of interest paid	INR 113,600,000.00
11	Date of last interest payment	30/06/2022
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07365
2	Issue size	INR 1,000,000,000
3	Interest Amount to be paid on due date	INR 58,800,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	16/01/2024
8	Due date for interest payment (DD/MM/YYYY)	31/01/2024
9	Actual date for interest payment (DD/MM/YYYY)	31/01/2024
10	Amount of interest paid	INR 58,800,000
11	Date of last interest payment	31/01/2023
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07373
2	Issue size	INR 1,500,000,000
3	Interest Amount to be paid on due date	INR 113,250,000.00
4	Frequency - quarterly/ monthly/annually	Annually

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5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	11/09/2023
8	Due date for interest payment (DD/MM/YYYY)	26/09/2023
9	Actual date for interest payment (DD/MM/YYYY)	26/09/2023
10	Amount of interest paid	INR 113,250,000.00
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07381
2	Issue size	INR 2,000,000,000
3	Interest Amount to be paid on due date	INR 156,600,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	06/10/2023
8	Due date for interest payment (DD/MM/YYYY)	21/10/2023
9	Actual date for interest payment (DD/MM/YYYY)	21/10/2023
10	Amount of interest paid	INR 156,600,000.00
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07399
2	Issue size	INR 3,000,000,000
3	Interest Amount to be paid on due date	INR 240,000,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	06/11/2023
8	Due date for interest payment (DD/MM/YYYY)	21/11/2023
9	Actual date for interest payment (DD/MM/YYYY)	21/11/2023
10	Amount of interest paid	INR 240,000,000.00
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07407
2	Issue size	INR 1,50,00,00,000
3	Interest Amount to be paid on due date	INR 125,250,000.00
4	Frequency - quarterly/ monthly/annually	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	05/03/2024
8	Due date for interest payment (DD/MM/YYYY)	20/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	20/03/2024
10	Amount of interest paid	INR 125,250,000
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07456
2	Issue size	INR 1,500,000,000
3	Interest Amount to be paid on due date	INR 20,681,506.85
4	Frequency - quarterly/ monthly/annually	First Coupon is payable after 2

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		months from the Deemed Date of Allotment and thereafter Annually on each anniversary from the First Coupon date every calendar year until Maturity Date (subject to adjustments for day count convention in accordance with the SEBI Debt Listing Regulations)
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	06/01/2024
8	Due date for interest payment (DD/MM/YYYY)	21/01/2024
9	Actual date for interest payment (DD/MM/YYYY)	22/01/2024
10	Amount of interest paid	INR 20,681,506.85
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

Sl. No	Particulars	Details
1	ISIN	INE692Q07480
2	Issue size	INR 3,250,000,000
3	Interest Amount to be paid on due date	INR 44,564,959.02
4	Frequency - quarterly/ monthly/annually	First Coupon is payable after 2 months from the Deemed Date of Allotment and thereafter Annually on each anniversary from the First Coupon date every calendar year until Maturity Date (subject to adjustments for day count convention in accordance with the SEBI Debt Listing Regulations)
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	04/03/2024
8	Due date for interest payment (DD/MM/YYYY)	19/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	19/03/2024
10	Amount of interest paid	INR 44,564,959.02
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE692Q07274
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA

	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	1,500
9	Due date for redemption/ maturity	16/06/2023
10	Actual date for redemption (DD/MM/YYYY)	16/06/2023
11	Amount redeemed	1,500,000,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	17/03/2023
14	Reason for non-payment/ delay in payment	NA

Sl. No.	Particulars	Details
1	ISIN	INE692Q07308
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	2,500
9	Due date for redemption/ maturity	28/12/2023
10	Actual date for redemption (DD/MM/YYYY)	28/12/2023
11	Amount redeemed	2,50,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	28/12/2022
14	Reason for non-payment/ delay in payment	NA

Sl. No.	Particulars	Details
1	ISIN	INE692Q07316
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis	NA

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	Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	3,000
9	Due date for redemption/ maturity	07/02/2024
10	Actual date for redemption (DD/MM/YYYY)	07/02/2024
11	Amount redeemed	3,00,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	24/02/2023
14	Reason for non-payment/ delay in payment	NA

Sl. No.	Particulars	Details
1	ISIN	INE692Q07324
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	2,750
9	Due date for redemption/ maturity	12/03/2024
10	Actual date for redemption (DD/MM/YYYY)	12/03/2024
11	Amount redeemed	2,75,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	12/03/2023
14	Reason for non-payment/ delay in payment	NA

Sl. No.	Particulars	Details
1	ISIN	INE692Q07365
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity

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6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	1,000
9	Due date for redemption/ maturity	31/01/2024
10	Actual date for redemption (DD/MM/YYYY)	31/01/2024
11	Amount redeemed	1,00,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	31/01/2023
14	Reason for non-payment/ delay in payment	NA

6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of Issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						